

To help you gather your information for preparation of your T1 Personal Tax Return, we have prepared the following list of possible information you might need to collect.

Information slips:		
T3	Trust Income	<input type="checkbox"/>
T4	Employment Income	<input type="checkbox"/>
T4A(OAS)	Old Age Security	<input type="checkbox"/>
T4A(P)	Canada Pension Plan	<input type="checkbox"/>
T4A	Other Pensions/Self-Employed Commissions	<input type="checkbox"/>
T4E	Employment Insurance & Other Benefits	<input type="checkbox"/>
T4PS	Employee Profit Sharing Plan	<input type="checkbox"/>
T4RIF	Income from Retirement Income Fund	<input type="checkbox"/>
T4RSP	Income from Retirement Savings Plan	<input type="checkbox"/>
T5	Investment Income	<input type="checkbox"/>
T10	Pension Adjustment Reversal	<input type="checkbox"/>
T101	Resource Expenses	<input type="checkbox"/>
T5003	Tax Shelter Information	<input type="checkbox"/>
T5007	Benefits	<input type="checkbox"/>
T5008	Securities Transactions	<input type="checkbox"/>
T5013	Partnership Income	<input type="checkbox"/>
T5018	Contractor Payments	<input type="checkbox"/>
RC62	Canada Child Benefit (CCB)	<input type="checkbox"/>

Details and receipts for:		
• Registered Retirement Savings Plan (RRSP) contributions		<input type="checkbox"/>
• RRSP – Home Buyer’s Plan repayments		<input type="checkbox"/>
• RRSP – Lifelong Learning Plan repayments		<input type="checkbox"/>
• Registered Education Savings Plan (RESP) withdrawals		<input type="checkbox"/>
• professional and union dues		<input type="checkbox"/>
• charitable donations		<input type="checkbox"/>
• tuition fees for both full-time and part-time courses for you or a dependant – Forms T2202, TL11A, B, C and D where applicable		<input type="checkbox"/>
• medical expenses for you and dependant(s) including travel expenses, medical premiums		<input type="checkbox"/>
• political contributions		<input type="checkbox"/>
• interest paid on qualifying student loans		<input type="checkbox"/>
• moving expenses, including costs of maintaining a vacant former residence		<input type="checkbox"/>
• home accessibility renovation receipts		<input type="checkbox"/>
• childcare expenses		<input type="checkbox"/>

Rental property income/expense & Capital Purchases	<input type="checkbox"/>
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Details and receipts for Business/Farming/Professional Income/Expense:	
• revenue & expenses	<input type="checkbox"/>
• capital purchases (vehicle, equipment, etc.)	<input type="checkbox"/>
• home office expenses	<input type="checkbox"/>
• vehicle expenses including business mileage	<input type="checkbox"/>
Do you have Internet Business Activities? Include any activity where you earn income from your webpages or websites.	<input type="checkbox"/>

Details of other income/expense, such as:	
• capital gains and losses realized in 2022 (This information may be obtained from your investment advisor.)	<input type="checkbox"/>
• alimony, separation allowances, child maintenance (including divorce agreement and support amount that was paid) Income <input type="checkbox"/> Expense <input type="checkbox"/>	<input type="checkbox"/>
• pensions (certain pension income may be split between spouses). Foreign pension income has special rules.	<input type="checkbox"/>
• other investment income, including Bitcoin	<input type="checkbox"/>
• tips, prizes, awards received	<input type="checkbox"/>
• interest on money borrowed to purchase investments	<input type="checkbox"/>
• investment counsel fees	<input type="checkbox"/>
• accounting, legal and other professional fees	<input type="checkbox"/>
• other employment income (including stock option plans and Election Form T1212)	<input type="checkbox"/>
• director fees	<input type="checkbox"/>
• scholarships, fellowships, bursaries	<input type="checkbox"/>
• adoption related expenses	<input type="checkbox"/>
• clergy residence deduction information, including Form T1223	<input type="checkbox"/>
• disability supports expenses (speech, sight, hearing, learning aids for impaired individuals and attendant care expenses)	<input type="checkbox"/>
• Digital News subscription receipt	<input type="checkbox"/>

Employment Expenses	
• employment related expenses – provide a T2200 – Declarations of Conditions of Employment (signed by employer)	<input type="checkbox"/>
• tools acquired by tradespersons and eligible apprentice mechanics	<input type="checkbox"/>
• capital purchases (vehicle, equipment, etc.)	<input type="checkbox"/>
• home office expenses	<input type="checkbox"/>
• vehicle expenses including employment mileage	<input type="checkbox"/>